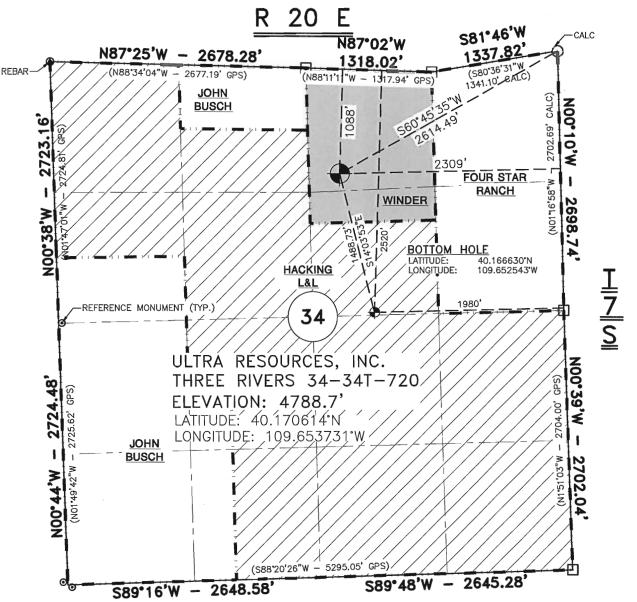
STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES

AMENDED REPORT

					DIVISION		GAS AND M				A	MENDED REP	URI P		
APPLICATION FOR PERMIT TO DRILL										1. WELL NAME and NUMBER Three Rivers 34-34T-720					
2. TYPE OF WORK DRILL NEW WELL REENTER P&A WELL DEEPEN WELL DEEPEN WELL										3. FIELD OR WILDCAT THREE RIVERS					
4. TYPE OF WELL Oil Well Coalbed Methane Well: NO										5. UNIT or COMMUNITIZATION AGREEMENT NAME					
6. NAME OF OPERATOR ULTRA RESOURCES INC										7. OPERATOR PHONE 303 645-9809					
8. ADDRESS OF OPERATOR 116 Inverness Drive East, Suite #400, Englewood, CO, 80112										9. OPERATOR E-MAIL kbott@ultrapetroleum.com					
10. MINERAL LEASE NUMBER (FEDERAL INDIAN OR STATE)											E OWNERSHIP				
(FEDERAL, INDIAN, OR STATE) FEE FEE FEE FEE FEE FEE FEE FEE FEE F										FEDERAL INDIAN STATE FEE					
13. NAME OF SURFACE OWNER (if box 12 = 'fee') Kenneth & Karen Winder											435-722-3823				
15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee') 813 North Canyon View, Roosevelt, UT 84066										16. SURFACE OWNER E-MAIL (if box 12 = 'fee')					
17. INDIAN ALLOTTEE OR TRIBE NAME (if box 12 = 'INDIAN')					18. INTEND TO COMMINGLE PRODUCTION FROM MULTIPLE FORMATIONS					19. SLANT					
				YES (Submit Commingling Application) NO					VERTICAL DIRECTIONAL HORIZONTAL						
20. LOCATION OF WELL FO					OTAGES	Q.	TR-QTR	SECTION		TOWNSHIP		RANGE	RANGE MERIDIAN		
LOCATION AT SURFACE 1088 FI					L 2309 FEL		NWNE	34		7.0 S		20.0 E	20.0 E S		
Top of Uppermost Producing Zone 2520 F					IL 1980 FEL		SWNE	34		7.0 S		20.0 E	20.0 E S		
At Total Depth 2520 FI					IL 1980 FEL		SWNE	34		7.0 S		20.0 E	20.0 E S		
21. COUNT		UINTAH		22. DISTANCE TO NEAREST LEASE LINE (Feet) 178					23. NUMBER	R OF ACRES IN	40	INIT			
			25. DISTANCE TO NEAREST WELL IN SAME POOL (Applied For Drilling or Completed) 40					26. PROPOSED DEPTH MD: 7364 TVD: 7021							
27. ELEVATION - GROUND LEVEL					28. BOND NUMBER					29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE					
		4788		022046398					49-2262						
String Hole Size Casing Size Length					Hole, Casing, and Cement Information Weight Grade & Thread Max					Mud Wt.	Cement	Sacks	Yield	Weight	
COND	20	16		0 - 100 109.0		C-75 Casing/Tubing			_	8.8	Class G	550	1.16	15.8	
SURF	11	8.625	0 - 1000		24.0 J-5		J-55 LT&C	-55 LT&C		8.8	Class G	550	1.16	15.8	
PROD	7.875	5.5	0 - 5364		17.0			J-55 LT&C		10.0		270	2.01	12.0	
5364 - 73					4 17.0 N-80 LT&C					10.0 Unknown 450 1.35 14.0					
					A	ATTACI	HMENTS								
	VERIF	Y THE FOLLOWI	NG ARE ATT	AC	HED IN ACCORDA	NCE WI	TH THE UT	AH OII	L AND GAS	CONSERV	ATION GENE	RAL RULE	s		
WELL PLAT OR MAP PREPARED BY LICENSED SURVEYOR OR ENGINEER								COMPLETE DRILLING PLAN							
AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE)								FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER							
I DIRI	ECTIONAL SURV	TOPOGRAPHICAL MAP													
NAME Jenna Anderson TITLE Permitting Assistant							PHONE 303 645-9804								
SIGNATURE					DATE 04/13/2015 EMAIL jan					derson@ultrapetroleum.com					
	er assigned 475531000	000	AF	APPROVAL						20 GISIL					
									Perm	it Manage	r				



NOTE: Bearings shown are based on True North derived from GPS. Datum — North American Datum 83. Coordinates — US State Plane, Utah Central Zone, US Feet, Convergence - 1° 10′ 57.649″ Scale Factor - 0.99991594

STATEMENT OF SURVEYOR

I, JOSEPH W. MANATOS of Rock Springs, Wyoming do hereby state that this map was made from field notes taken during an D LAND SUPLE actual survey of the well location ULTRA RESOURCES, INC.

on 2/11/15

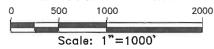
Utah P.L.S. No. 15587





3/18/2015 JLD/GGF 9045-149

LOCATION MAP



NOTES:

PIPE CORNERS LOCATED BASIS OF ELEV. - NORTH WEST COR. SEC. 34 ELEV. = 4816.0



WELL LOCATION PLAT FOR

ULTRA RESOURCES, INC.

THREE RIVERS 34-34T-720 NW1/4 NE1/4 SECTION 34, T7S, R20E 1088' F.N.L. - 2309' F.E.L. UINTAH COUNTY, UTAH